

FSC GCC Fixed Income Report

14/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.80	4.875	99.04	99.72	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.90	5.375	98.46	99.17	5.69	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.90	6.500	98.48	99.48	6.54	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.17	4.750	97.54	98.27	5.61	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.76	5.625	99.08	99.84	5.67	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.76	6.750	99.67	100.53	6.70	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.78	6.250	101.84	102.58	5.78	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.78	7.000	102.64	103.63	6.71	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.54	6.750	102.92	103.70	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.54	7.375	109.29	109.97	5.87	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.17	4.875	97.11	97.81	5.30	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.55	5.932	99.88	100.66	5.48	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.92	4.750	97.57	97.76	6.00	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.06	3.958	97.48	97.54	6.40	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.57	5.200	98.44	98.68	5.61	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.09	5.196	97.83	98.10	5.88	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.06	5.125	97.43	97.80	5.74	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.81	5.800	99.74	100.11	5.78	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.03	6.625	101.91	102.29	5.98	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.12	101.08	10.50	04/06/2026	7.06	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.00	3.125	90.00	90.96	4.88	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.05	3.125	92.74	98.28	4.01	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.13	1.625	87.37	87.85	4.91	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.42	3.000	64.89	65.58	5.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.42	1.875	81.10	81.55	4.87	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.49	4.125	80.99	82.15	5.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.49	3.125	93.35	96.29	4.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.46	3.125	67.09	67.91	5.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.00	3.875	76.76	77.54	5.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.88	1.700	81.12	81.58	4.89	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.29	4.000	63.74	64.67	6.94	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.90	3.625	83.02	83.96	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.46	5.625	92.52	93.55	6.74	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.78	6.250	81.24	82.20	7.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2026	1.79	1.425	100.20	100.98	6.40	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.78	5.250	87.34	88.43	7.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.78	4.250	92.37	93.25	6.28	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.42	5.450	90.00	90.96	6.88	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.09	5.625	88.02	89.15	7.15	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.17	9.750	125.45	126.75	4.70	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.77	6.400	109.98	110.93	5.36	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.43	6.750	99.77	100.98	6.53	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.43	6.000	80.59	81.58	7.81	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.76	5.250	90.95	91.57	5.89	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.01	4.000	98.12	98.60	5.45	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.01	4.500	95.88	96.38	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.00	4.375	96.34	96.79	5.11	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.52	3.250	88.87	89.36	5.20	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.52	2.900	96.16	96.63	5.24	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.88	0.625	84.05	84.89	3.51	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.89	3.625	94.40	94.92	5.08	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.98	7.359	101.84	102.61	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	(0.02)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.24	7.254	100.44	101.00	6.39	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.59	6.797	100.06	100.83	6.50	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.17	7.900	101.53	102.05	6.06	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.85	7.359	100.96	101.58	6.42	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.18	6.810	100.08	100.17	5.86	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.53	6.760	99.95	100.48	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.03	7.110	100.00	100.05	6.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.37	7.309	100.74	101.96	5.79	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.10	7.187	100.05	100.11	6.02	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.12	7.199	100.06	100.13	6.05	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.55	6.675	113.13	113.93	5.62	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.23	6.463	100.22	100.29	5.19	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.54	6.500	110.81	111.55	5.23	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.54	6.892	110.82	111.57	5.23	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.61	6.500	102.34	103.17	6.02	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.22	6.850	106.24	107.11	6.06	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.48	6.875	100.66	101.52	5.78	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.57	7.625	100.11	100.24	7.17	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.57	8.375	106.68	107.36	6.48	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.00	6.500	98.19	99.27	6.71	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.59	6.250	99.57	100.21	5.86	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	19/04/2026	0.51	6.250	100.23	101.10	6.31	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.53	7.500	101.74	101.98	6.86	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.79	7.500	100.09	100.30	7.08	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.88	6.834	100.50	101.10	6.48	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.30	6.863	100.39	101.09	6.46	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.88	6.645	99.68	100.34	6.25	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.39	6.872	100.61	101.22	6.52	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.82	6.928	100.95	101.35	5.27	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	(0.01)	6.835	100.00	100.00	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.41	7.083	100.43	100.64	5.51	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.41	7.082	100.42	100.63	5.54	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.16	6.837	99.99	100.09	6.24	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.42	6.791	100.08	100.74	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.92	6.698	100.05	100.63	6.48	-		